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The Cultural Operating System - The GIST The GIST has debuted a new report in partnership with NYC agency Barbarian that explores the proven interest and investment potential in women's sports. The report delineates the paradigm shift in how the category is considered, the intense audience engagement among women's sports fans, and identifies trends to keep an eye on.

Theme:

Voice & Visibility

The Cultural Operating System - The GIST

Co-authored by The GIST & Barbarian

This week, <u>The GIST</u> debuted a <u>new report</u> in partnership with NYC agency Barbarian that explores the proven interest and investment potential in women's sports. The report delineates the paradigm shift in how the category is considered, the intense audience engagement among women's sports fans, and identifies trends to keep an eye on.

• The GIST and Barbarian also conducted a survey on women's sports fans, offering fresh new insights into how fans of varying demographics engage with women's sports. Let's dive in.

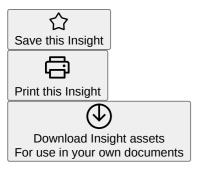
The shift: Despite <u>longstanding myths</u>, women's sports are interesting and entertaining for fans and profitable for investors and brands. The women's game has seen a 275% increase in media coverage over the past five years, while revenue has increased 300% since 2022. And this year alone, women's sports are expected to generate over \$2.35B.

The survey: Women's sports fans — especially younger ones — want content that goes beyond live games and highlights, and they love catching games with friends. More than half of Gen Z participants (68%) prioritize funny and trendy content, while nearly 50% say creative storytelling is a must. Plus, 79% of women surveyed consider game highlights and personal stories to be equal in value.

• For Gen Z and millennial women's sports fans, behind-the-scenes content sees slightly more engagement than personal stories about athletes, while body positivity and mental health advocacy are just as important as win-loss records.

The audience: Compared to men's sports fans, women's fans are 30% more likely to engage with a brand and 4x more likely to follow athletes on social media. They're also 3.5x more likely to buy a product endorsed by a woman athlete than any other type of influencer.

• And brands really should consider what women's sports fans think, because 67% are earning more than \$100K. Moolah la.



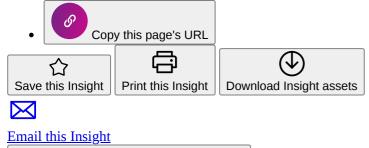
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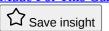
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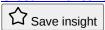
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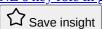
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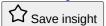
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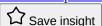
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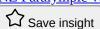
Women's Sports Trust Report: Visibility Uncovered - 2024 - the year in review



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Zoi Sadowski-Synnott continues stunning form with snowboard World Cup win



Zoi Sadowski-Synnott continues stunning form with snowboard World Cup win

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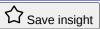
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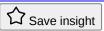
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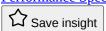
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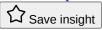
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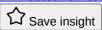
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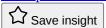
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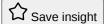
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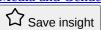
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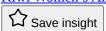
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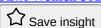
Kiwi Women's America's Cup team sailing to win, but also for a future



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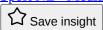
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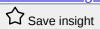
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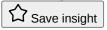
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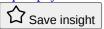
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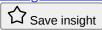
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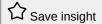
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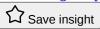


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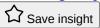


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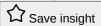
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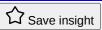
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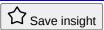
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How to be a male ally to women's sport

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The Halo of Value Creation Opportunities Around Women's Sports

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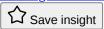
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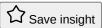
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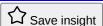
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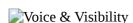


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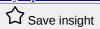
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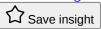
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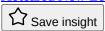
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Michele Kang Invests \$50 Million to Boost Women's Sports

Aotearoa New Zealand Gender Attitudes Survey 2023



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Aotearoa New Zealand Gender Attitudes Survey 2023

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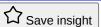
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2023 Women's Sporting Landscape

Who deserves New Zealand's highest sporting honour?



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Who deserves New Zealand's highest sporting honour?

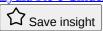
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Revealed: Portia's next career step

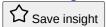
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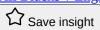
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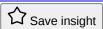
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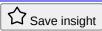
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Sail GP: how many women on the water this weekend?

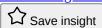
Taranaki Thunder bought by sports media company



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Taranaki Thunder bought by sports media company

Kiwi wins gold in groundbreaking women's event



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Kiwi wins gold in groundbreaking women's event

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Paris Olympics throw spotlight on needs of athlete mothers

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The ROI of Women's Sports: A Blueprint for Value Investing



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The ROI of Women's Sports: A Blueprint for Value Investing

Dalton's special connection to Southland lives on through foundation's gift



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A PERIOD THAT STARTS A CONVERSATION: FEMALE ATHLETES BREAK THE TABOO ON MENSTRUATION IN ELITE SPORT



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